

Opportunity Protection Ltd.

Trustee: EQUITY TRUST



Legal information

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- This presentation does not constitute an offer to sell, nor a solicitation of an offer to buy, nor will there be any sale of any Shares, (a) in any jurisdiction in which such offer, solicitation or sale is not authorised.

Structure

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Registered Office

Equity Trust

Administrator

Delta Securities Assets Ltd.

Trust

Opportunity Protection Star
Trust

Trustee

Equity Trust Company (Cayman)
Ltd

BVI Legal Advisors

Harney Westwood & Riegels
Craigmuir Chambers

Manager

Delta Securities Assets Ltd.

Brokerage and Custody of Assets

Penson Financial Services,
Inc. (PFSI). PFSI is a leading
independent provider of
execution, clearing, settlement and
technology to the global financial
services industry.

Auditor

Moore Stephens auditores
Asociados
*Independent Entity, a member
of Moore Stephens International
Limited.*

EQUITY TRUST



MOORE STEPHENS
CHARTERED ACCOUNTANTS

Objective

- The primary investment objective of the Company is to generate a rate of return superior to a risk free rate based on US Treasury Bonds and to protect their Initial Capital Investment amount at maturity. An investment in the Company is structured with two components: a portion of an investor's Initial Capital Investment amount will be allocated to the Class A Shares which will invest in a pool of Fixed Income Securities designed to provide repayment of 100% of the Initial Capital Investment at maturity. The balance of an investor's Initial Capital Investment will be allocated to the class of Participating Shares which such investor selects and will be invested in a range of securities which may generate gains or losses depending on their performance.

The Capital Protection Plan:

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- Upon an investor making an Initial Capital Investment the Investment Manager will allocate such portion of the Initial Capital Investment as it deems necessary to acquire Class A Shares (“**Class A Shares**”) which Class A Shares will reflect an investment in US Treasury Bonds.
- The Fixed Income Securities are structured, to generate a final return at maturity which, at the Investment Termination Date, would be equal to amount of such investor’s the Initial Capital Investment.

Additional safeguard

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- In order to provide an additional safeguard for this capital protection portion of the investment, the Company intends to transfer the Fixed Income Securities to Opportunity Protection Star Trust, a Cayman Islands trust (the “**Trust**”), which Trust would hold such Fixed Income Securities for the benefit of the investors until such time as the investors are redeemed out of the Company. The Fixed Income Securities are intended to yield a return to an investor which would equal the amount of the Initial Capital Investment so long as such Fixed Income Securities are held until maturity at the Investment Termination Date.

The Participating shares

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- The Investment Manager intends to invest the balance of an investor's initial capital investment amount not allocated to Fixed Income Securities in a range of investment types
- The Company may invest in *Equity Securities, Debt Securities, Structured Securities, Repurchase Agreements, Illiquid Securities, Trading of Futures, Options and Other Derivatives, Commodities, Securities Lending and Borrowing, Short Selling.*

Projection

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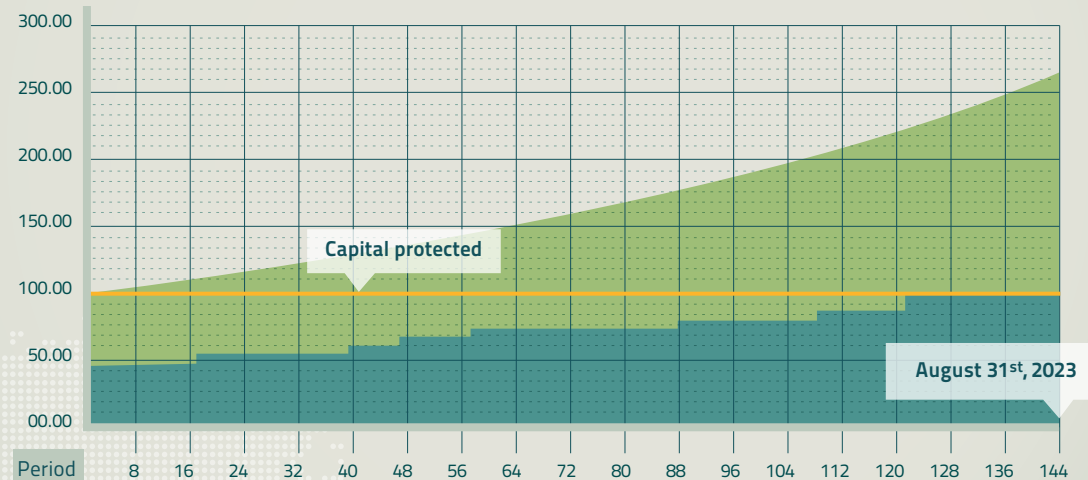
Class B, C, D Shares

An investment potentially receives a return of their entire initial capital investment plus the upside gain at the Investment Termination Date

Class A Shares

The Fixed Income Securities are structured to generate a final return at maturity which, at the Investment Termination Date, would be equal to amount of such investor's the Initial Capital Investment.

Opportunity Protection projection



Expected return projection of an investment of U\$D 100. *	Initial Investment	0% Annual	5% Annual	10% Annual	15% Annual
Shares Class B - Conservative	\$ 100.00	\$ 120.60	\$ 140.44	\$ 179.20	\$ 254.45
Shares Class C - Neutral	\$ 100.00	\$ 120.60	\$ 179.21	\$ 401.12	\$ 1,232.45
Shares Class D - Aggressive	\$ 100.00	\$ 120.60	\$ 210.70	\$ 684.75	\$ 3,136.77

* The total return projection is net of fees.

DISCLAIMER:

The projection made in the present brochure is just a simulation with illustrating purposes. It does not show real information and should not be taken neither as an invitation nor as an advice to invest in this product. Investors are recommended to analyse and investigate independently so as to determine the investment characteristics and the appropriate risk level.

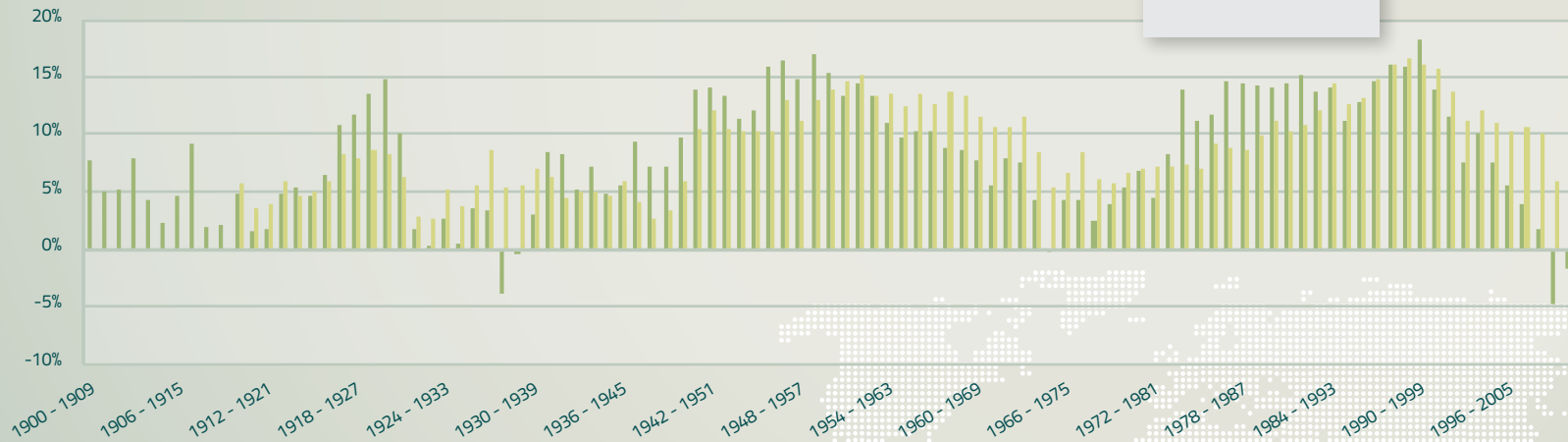
Market performance

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Average Annual profitability between decades

Equity investments are very profitable in the long term



Ranges	Average Yield 10 years	Average Yield 20 years
Higher than 10% annual	41%	47%
Higher than 5% annual	69%	88%
Higher than 0% annual	96%	100%
Minor than 0%	4%	0%

The Trust

Opportunity Protection Ltd

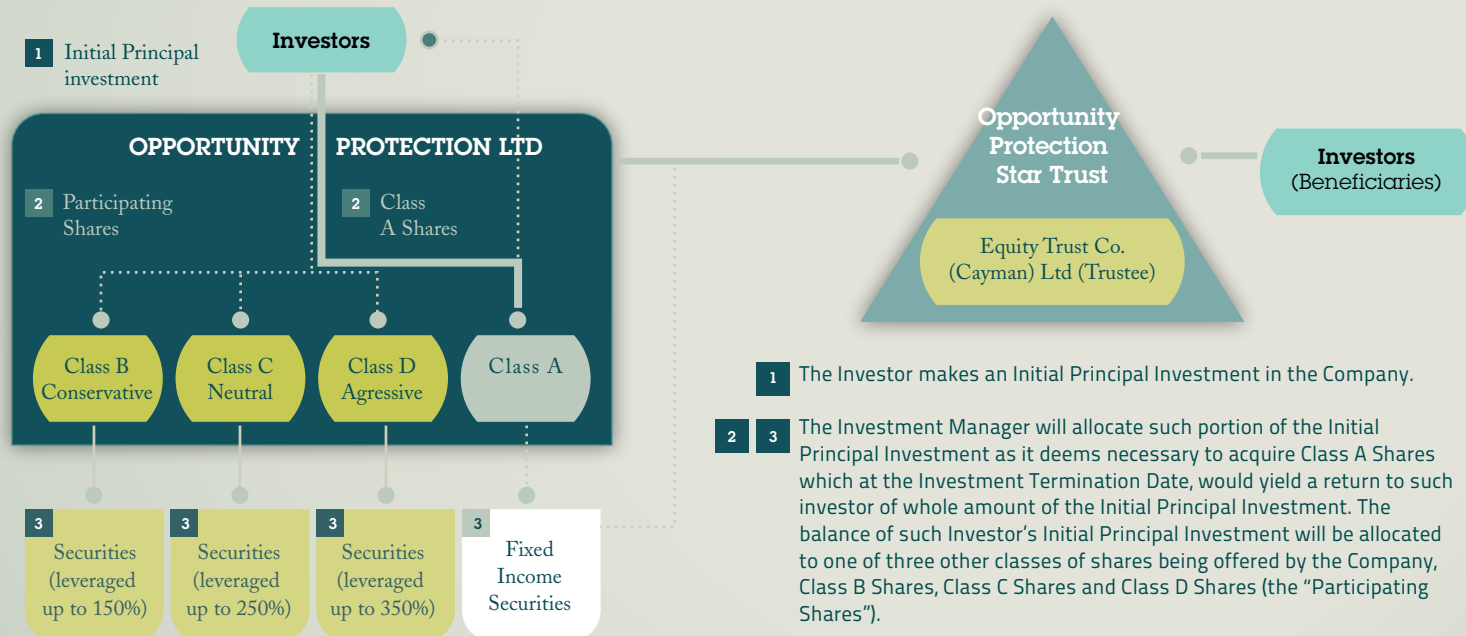
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- The Trust is an irrevocable trust, established by Equity Trust Company (Cayman) Ltd. as the Original Trustee (the “**Trustee**”)
- The terms of the Trust require the Trustee to hold the Fixed Income Securities on trust for the benefit of the beneficiaries and require the Investment Manger, as the Enforcer of the Trust, to enforce the terms of the Trust and to take all action necessary to properly conduct the affairs of the Trust for the benefit of the Beneficiaries and to make distributions on the terms and instructions of the Enforcer and the Trustee.

Structure and distribution

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1 The Investor makes an Initial Principal Investment in the Company.

2 3 The Investment Manager will allocate such portion of the Initial Principal Investment as it deems necessary to acquire Class A Shares which at the Investment Termination Date, would yield a return to such investor of whole amount of the Initial Principal Investment. The balance of such Investor's Initial Principal Investment will be allocated to one of three other classes of shares being offered by the Company, Class B Shares, Class C Shares and Class D Shares (the "Participating Shares").

4 5 The Company will contribute the Fixes Income Securities of each Investor to the Trust. The Trustee and the Enforcer will then add such Investor as beneficiary.

6 The Investor will have its Class A Shares compulsonly redeemed in return for being designated a beneficiary of the Trust.

The Offer:

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- The Offer is being made for a limited period with no offering premium. The offering price for the Shares is US\$100 per Share.
- The minimum subscription for each prospective investor is US\$15,000.
- This presentation relates to an offering of Class A, class B, Class C and Class D Shares in the Company (the “Shares”).
- The Subscription Period will commence on 1 November 2010 and terminate on 1 November 2013.
- Investors must send the Subscription Agreement to the Manager not less than five (5) Business Days prior to the relevant Subscription Day, and must transmit their subscription funds so that it is received not less than three (3) Business Days prior to the relevant Subscription Day before 5:00 p.m. (BVI time), and at any other time in the discretion of the Manager.
- Prospective investors must complete and execute the Subscription Agreement which is available from the Company, which must be delivered to the Manager on or before the dealing deadline specified therein or otherwise at the discretion of the particular Manager.
- The Manager is entitled to a fee for the management of the Company (the “Management Fee”) equal to 2% of the aggregate amount of the par value of the Shares accrued daily.
- The Company charges investors a front load fee of 0.083% per month, calculated over the entire period of investment of 120 months from the date of acquisition.
- Shares may be purchased only by investors who are not prohibited persons as set out in the section entitled “Eligible Investors”.

Taxation

- The Company is exempt from all provisions of the British Virgin Islands Income Tax Ordinance. Furthermore, the investors in the Company are not required to pay any British Virgin Islands income taxes or capital gains taxes on payments received from the Company.
- Capital gains realised with respect to any shares of the Company are exempt from income tax in the British Virgin Islands and there are no estate, inheritance, succession or gift taxes payable in the British Virgin Islands with respect to any shares of the Company.

Reports to Shareholders

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- Quarterly, the Company will prepare reports to be circulated to investors containing commentary relating to the Company's investments, the investment performance thereof and the Subscription and Redemption Prices relating thereto as of the end of such quarter.